

Ralph M. Stone (RS-4488)
 Thomas G. Ciarlone (TC-3881)
 SHALOV STONE BONNER & ROCCO LLP
 485 7th Avenue, Suite 1000
 New York, New York 10018
 Telephone (212) 239-4340
 Facsimile (212) 239-4310

**UNITED STATES DISTRICT COURT
 SOUTHERN DISTRICT OF NEW YORK**

USDC SDNY
 DOCUMENT
 ELECTRONICALLY FILED
 DOC #: _____
 DATE FILED: 8/28/07

In re:

SCHEFENACKER PLC,

Debtor in Foreign Proceeding.

JOE DORAN, HORST SCHULTZEN, *et al.*,

Appellants,

v.

SCHEFENACKER PLC,

Debtor-Appellee.

Chapter 15
 Case No. 07-11482 (SMB)

*Document Electronically
 Filed*

Civil Action No. 07-CV-06598
 (SAS)

NOTICE OF WITHDRAWAL OF APPEAL

1. Please take notice that Joe Doran, Horst Schultzen and the Objecting Bondholder Group hereby withdraw their notice of appeal. *The Clerk of the Court is directed to close this case.*

So Ordered:

Shultz
SDNY
8/28/07

Dated: August 10, 2007

Respectfully submitted,

SHALOV STONE BONNER & ROCCO LLP

By: /s/ Ralph M. Stone
Ralph M. Stone (RS-4488)
Thomas G. Ciarlane (TC-3881)

485 Seventh Avenue, Suite 1000
New York, New York 10018
(212) 239-4340
Fax (212) 239-4310
Email: rstone@lawssb.com
tcialone@lawssb.com

*Attorneys for Appellants Joe Doran,
Horst Schultzen and the Objecting
Bondholder Group*